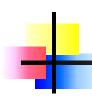


## SINKANG INDUSTRIES CO., LTD

#### Investor Conference

107. 08. 13



#### Disclaimer

The forward-looking statements contained in this presentation are subject to risks and uncertainties and actual results may differ materially from those expressed or implied in these forward-looking statements.

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#### Content

- 1. Company Profile
- 2. Industry Overview
- 3. Financial Results
- 4. Q&A



## Company Profile

# Company Profile

Date of establishment	1971. 07. 10
Date of listing	2000. 09. 11
Capital (Number of shares received)	NTD1.3 Billion (130, 521, 545 shares)
Number of employees	About 200
Chairman	Hsi Chi Tsai
General manager	Ching Long Hung
Main business	Processing and sales of stainless steel materials
Location	NO. 8 DAH AN ROAD, XINZHUANG DISTRICT, NEW TAIPEI CITY, TAIWAN, R.O.C.



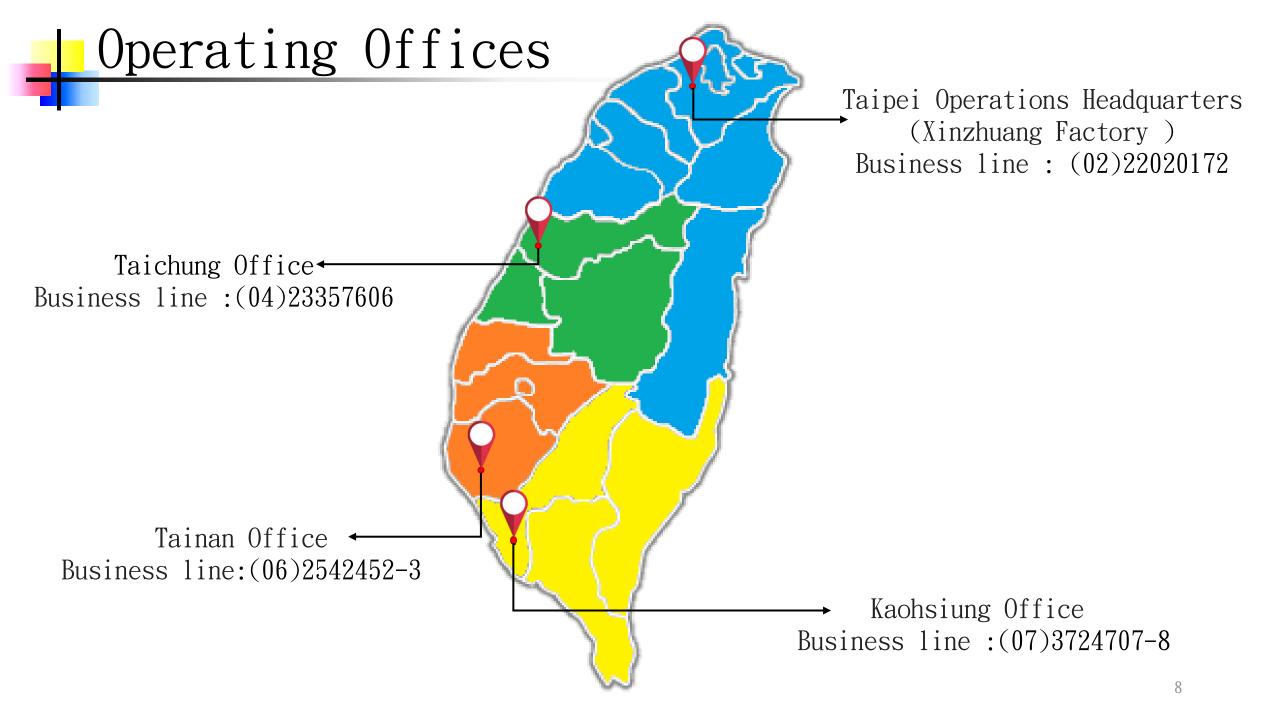
#### Operation Locations Xinzhuang Plant





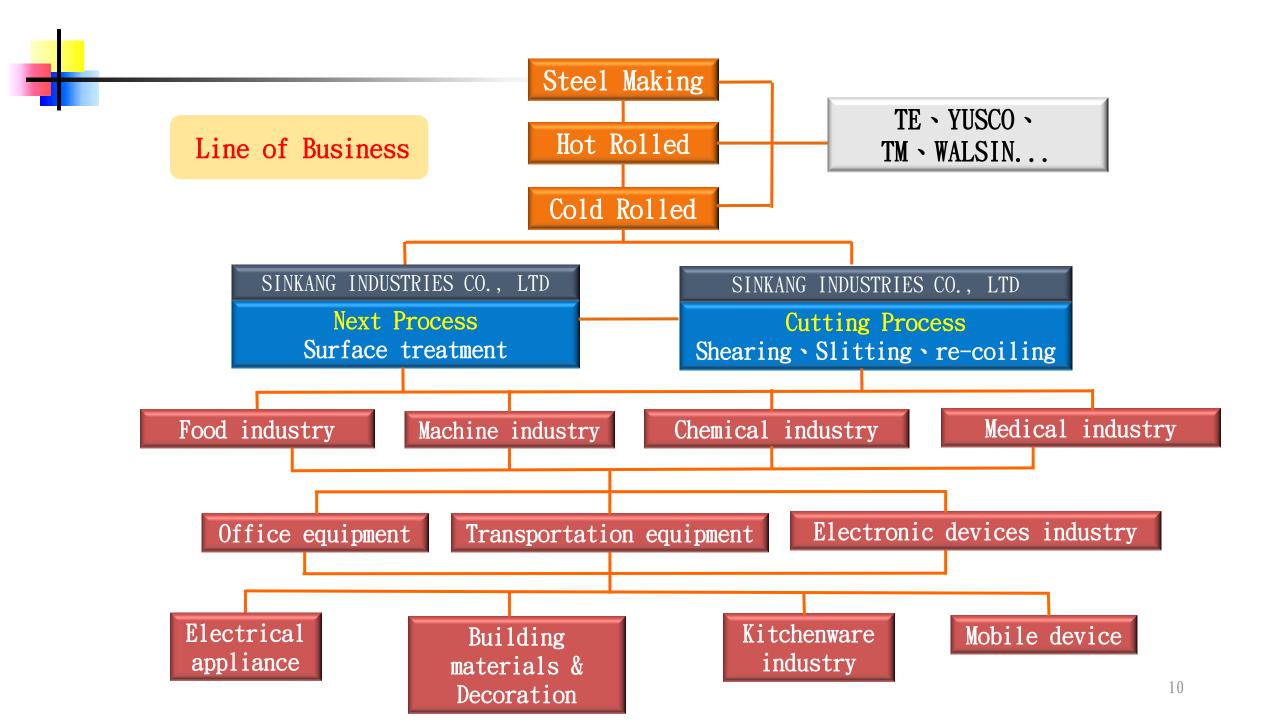








### Industry Overview





#### Xinzhuang Plant



#### SINKANG INDUSTRIES CO., LTD

# Cutting Process Shearing Slitting re-coiling

#### 10 'Hydrulic Shear Machine

T: 0.3mm -3mm

L: < 3050mm

W:85mm-1250mm



#### Xinzhuang Plant



#### SINKANG INDUSTRIES CO., LTD

# Cutting Process Shearing Slitting re-coiling

5' Leveling and Shearing Line Machine

T: 0.3mm - 3mm

W: 400mm - 1590mm

L: 400mm - 6250mm





#### Tayuan Plant



#### SINKANG INDUSTRIES CO., LTD

# Next Process Surface treatment

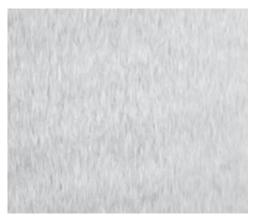
5'0il Method Coil Polishing Line Machine

T: 0.4mm - 3mm

W: 500mm - 1570mm



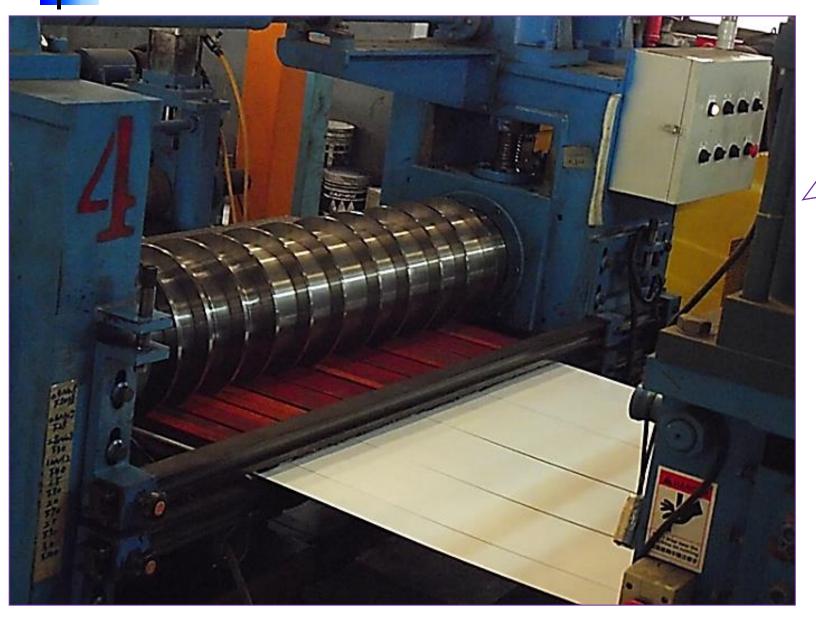
Hair Line Finish



No. 4 Finish



#### Tayuan Plant



#### SINKANG INDUSTRIES CO., LTD

# Cutting Process Shearing Slitting re-coiling

#### 5' Slitting Line Machine

T: 0.3mm - 3mm W:400mm-1570mm



#### Tayuan Plant



#### SINKANG INDUSTRIES CO., LTD

# Cutting Process Shearing Slitting re-coiling

5' Leveling and Shearing Line Machine

T: 0.3mm - 3mm

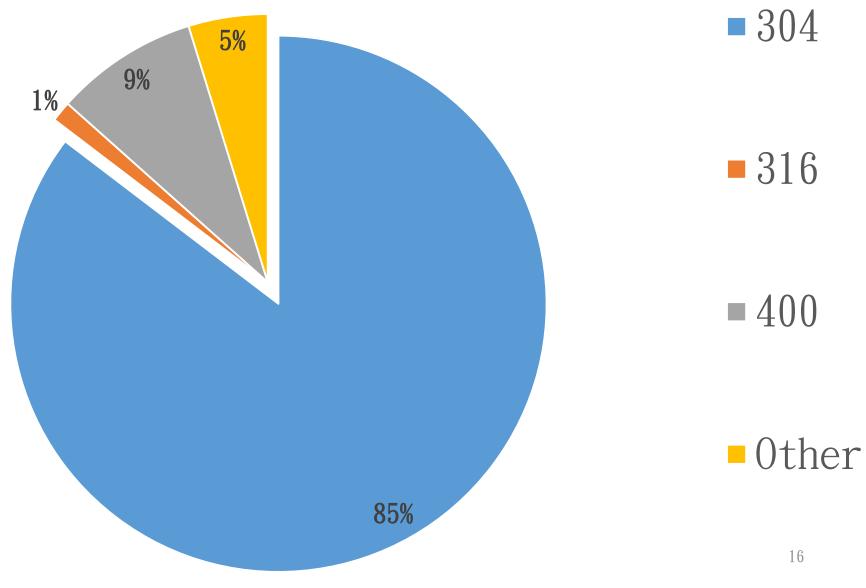
W: 500mm - 1600mm

L: 400mm - 6100mm

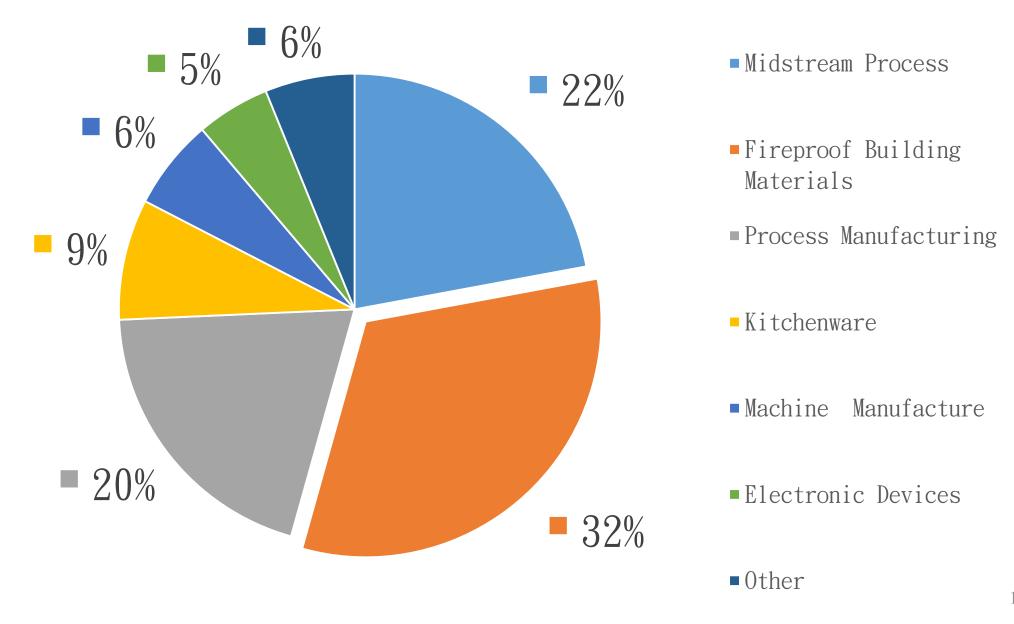


#### Major Product





#### The Rate of Customer Business



## Fireproof Building Materials

door & lock









#### 產品運用-加工製造

#### BBQ grill



#### Water tower





#### Kitchenware

refrigerator



sink

kitchen counter





#### Machine Manufacture

#### ultrasonic cleaner



## refrigeratory







#### Electronic Devices

#### dry cabinet



#### electrical box





#### waste bin



#### traffic mirror





#### Human Resources

Average age of employees: 41.94
The rate of employees age:

20 ↓

0.54%

21 - 39

49.45%

40 - 59

44.51%

60 ↑

5.49%





#### Financial Results



#### Statement of Comprehensive Income

In NT Thousand Dollars

	JanJun., 201	18	JanJun., 20	)17
	Amount	%	Amount	%
Net Revenues	1, 590, 418	100	1, 268, 684	100
Gross Profit	91, 140	6	19, 216	2
Operating Income (Loss)	39, 469	3	(30, 628)	(1)
Profit (Loss) Before Income Tax	30, 195	2	(30,009)	(1)
Profit (Loss) for the Period	24, 287	1	(25, 994)	(1)
Total Comprehensive Income (Loss) for the Period	24, 216	1	(25, 994)	(1)



#### Operation Performance Analysis

	Jan. –Jun., 2018		Jan. –Jun., 2017
Average collection turnover (times)	5. 36	1	4.65
Average collection days	68.09	<b>↓</b>	78.47
Average inventory turnover (times)	7. 75	<b>↓</b>	8. 15
Average inventory days	47. 12	<b>↑</b>	44.79
Average payable turnover (times)	35. 71	<b>↓</b>	43.96
Property, plant and equipment turnover (times)	5. 37	<b>↑</b>	4.14
Total assets turnover (times)	1.60	1	1. 28



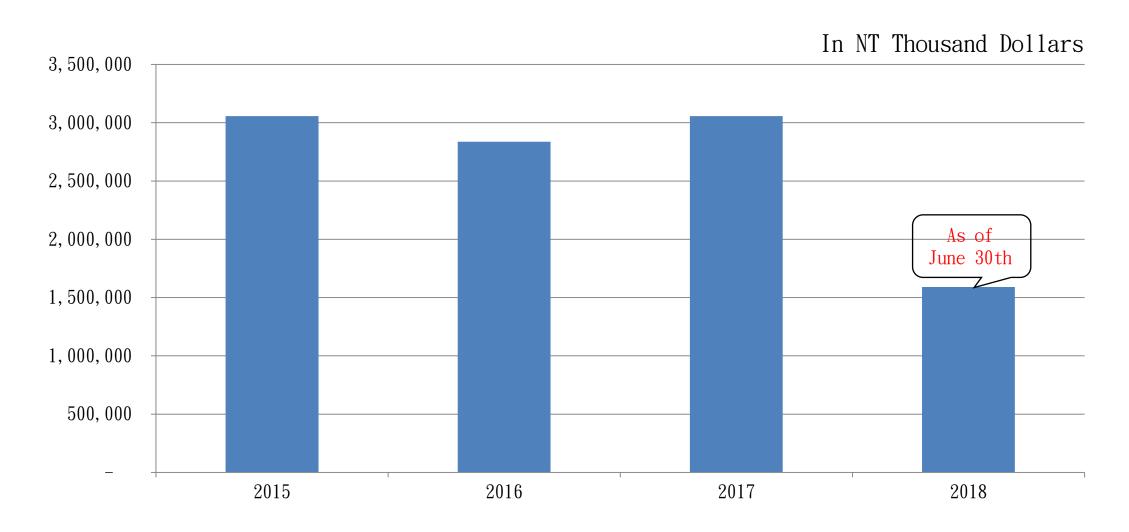
#### Profitability Analysis

	Jan. – Jun., 2018	Jan. – Jun. , 2017
Return on total assets (%)	2.45 ↑	(2.62)
Return on equity (%)	2.96	(3.18)
Pre-tax profit to paid-in capital ratio (%)	<b>4.</b> 63 ↑	(4.60)
Net profit ratio (%)	1.53 ↑	(2.05)
Earning per share (NT\$)	0.19 ↑	(0.20)



From: MOPS

#### Net Revenues Trend



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# THANK YOU