

SINKANG INDUSTRIES CO., LTD

Investor Conference

2021.04.12

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- 1. Company Profile
- 2. Industry Overview
- 3. Financial Results
- 4. Q&A

Company Profile

Company Profile

Date of establishment	1971.07.10
Date of listing	2000.09.11
Capital (Number of shares received)	NTD1.3 Billion (130,521,545 shares)
Number of employees	About 200
Chairman	COSMOS NEW INVESTMENTS LIMITED Representative: I Hung Cheng
General manager	I Hung Cheng
Main business	Processing and sales of stainless steel materials
Location	NO.8 DAH AN ROAD,XINZHUANG DISTRICT, NEW TAIPEI CITY, TAIWAN, R.O.C.

Operation Locations Xinzhuang Plant



Operation Locations Xinzhuang Plant

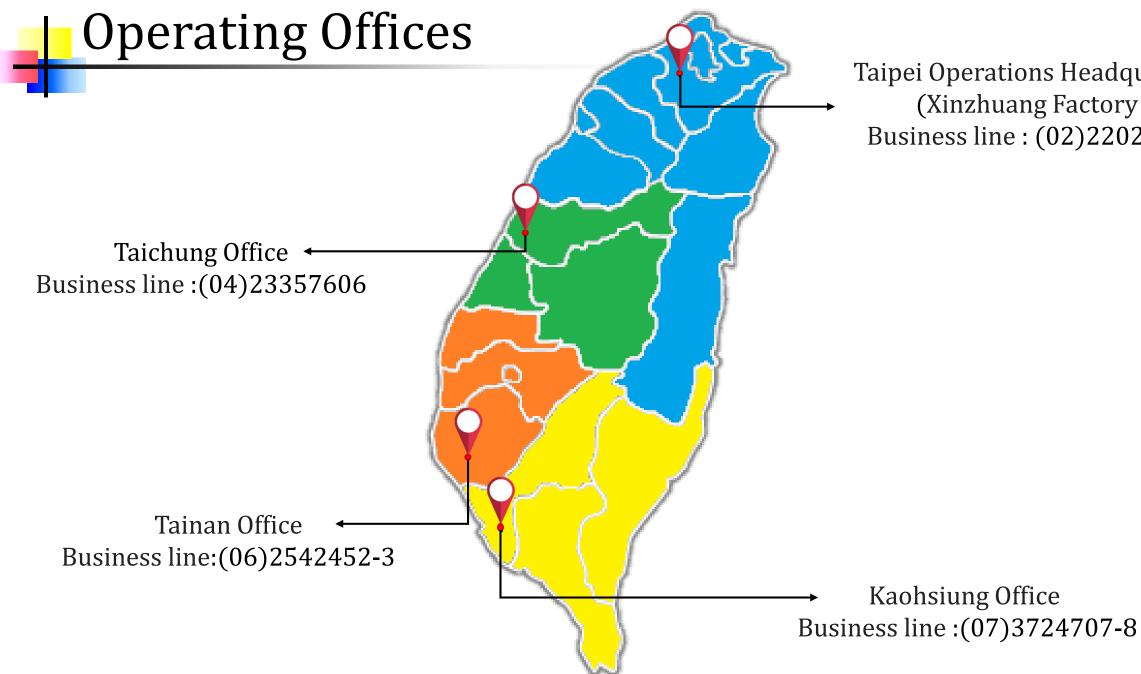


Operation Locations Tayuan Plant



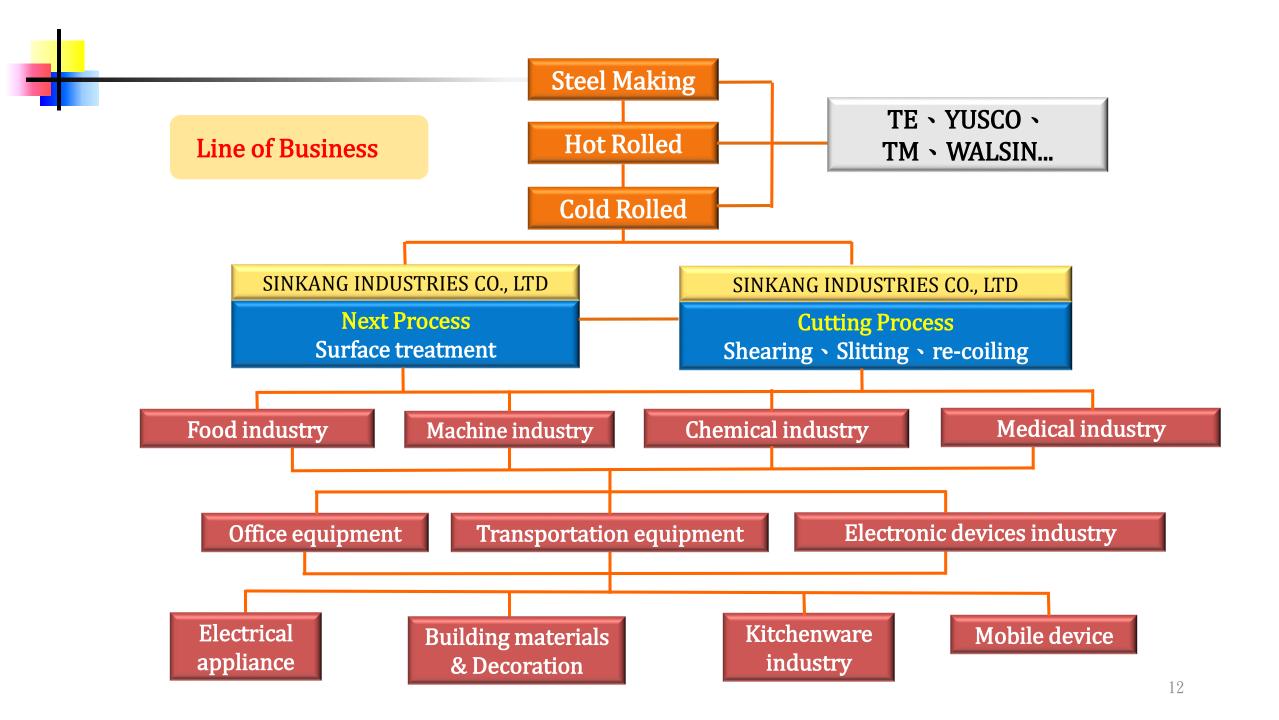
Operation Locations Tayuan Plant





Taipei Operations Headquarters (Xinzhuang Factory) Business line : (02)22020172

Industry Overview



Machinery Equipment

Name of Name of EquipmentEquipment	Thickness (mm)	Width (mm)	Length (mm)	Quantity
Leveling & Shearing Line machines	0.3~3.0	50~1560	100~6100	6
Coil Polishing Line Machine	0.4~3.0	500~1570		2
Sheet Polishing Line Machine	0.6~3.0	700~1570	1220~5000	2
Slitting Line Machines	0.3~6.0	10~1570		4
Re-coiling Line Machine	0.3~0.8	550~1250		1
Shearing Machines	0.3~6.0	Max.4050		7
PVC Coating Machine	0.3~3.0	1570以下	4000以下	2

Tayuan Plant

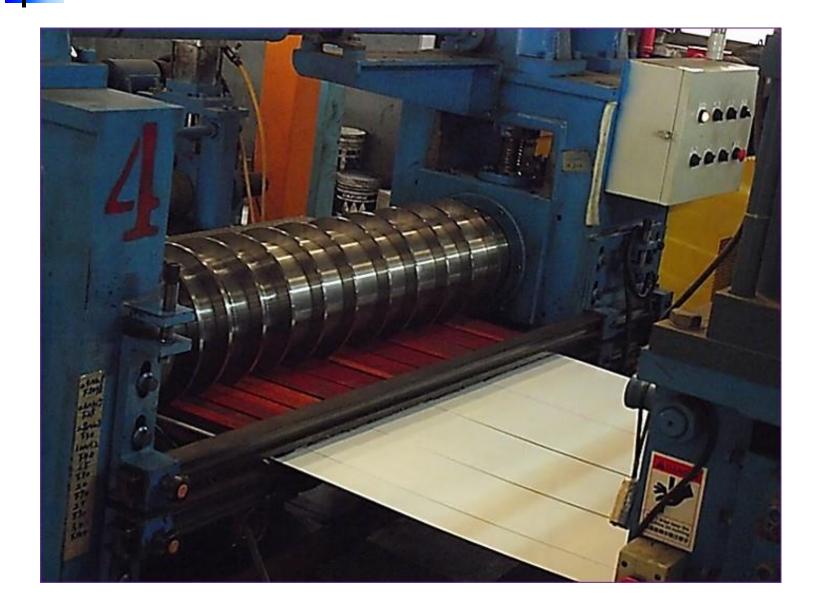


Next Process Surface treatment

5'Oil Method Coil Polishing Line Machine T: 0.4mm - 3mm W: 500mm - 1570mm



Tayuan Plant



Cutting Process Shearing 、 Slitting 、 re-coiling

5'Slitting Line Machine T: 0.3mm - 3mm W:400mm-1570mm

Tayuan Plant



Cutting Process Shearing Slitting re-coiling

5'Leveling and Shearing Line Machine T: 0.3mm - 3mm W: 500mm - 1600mm L: 400mm - 6100mm

Xinzhuang Plant



Cutting Process Shearing
Slitting
re-coiling

5'Leveling and Shearing Line Machine T: 0.3mm - 3mm W: 400mm - 1590mm L: 400mm - 6250mm



Xinzhuang Plant



Cutting Process Shearing 、 Slitting 、 re-coiling

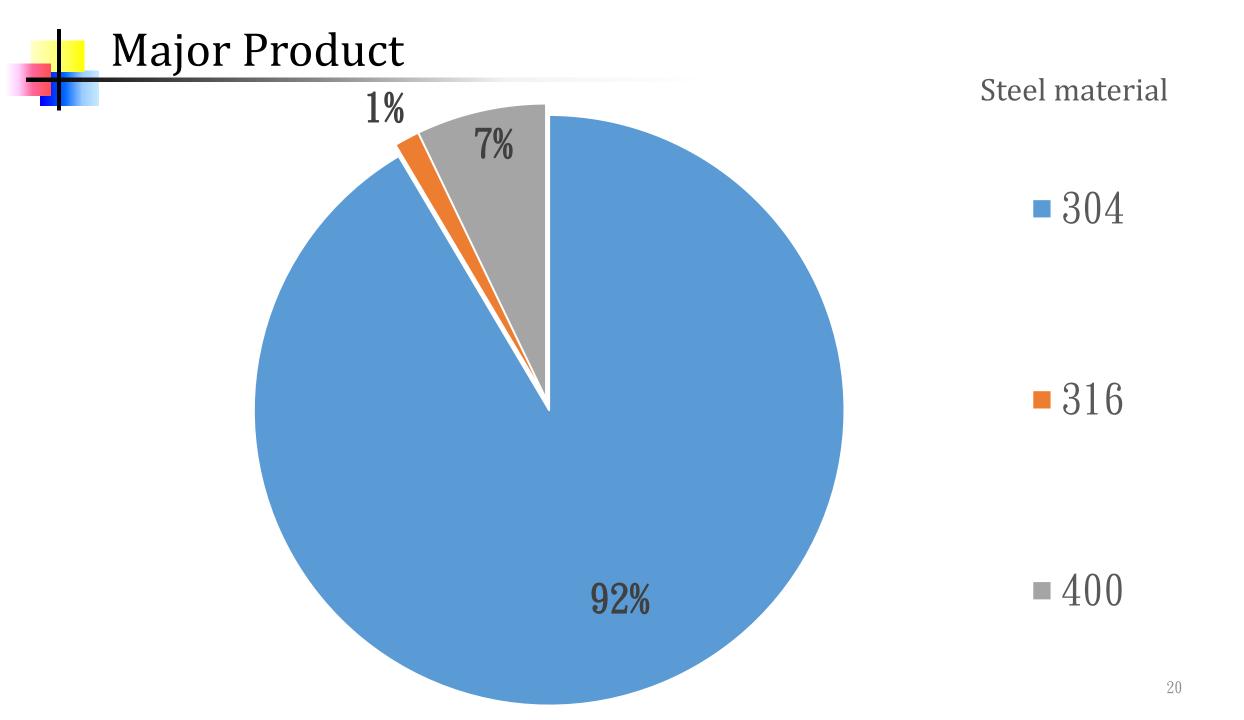
> 4'Leveling and Shearing Line Machine T: 0.3mm - 2mm W: 400mm - 1300mm L: 350mm - 4300mm

Xinzhuang Plant

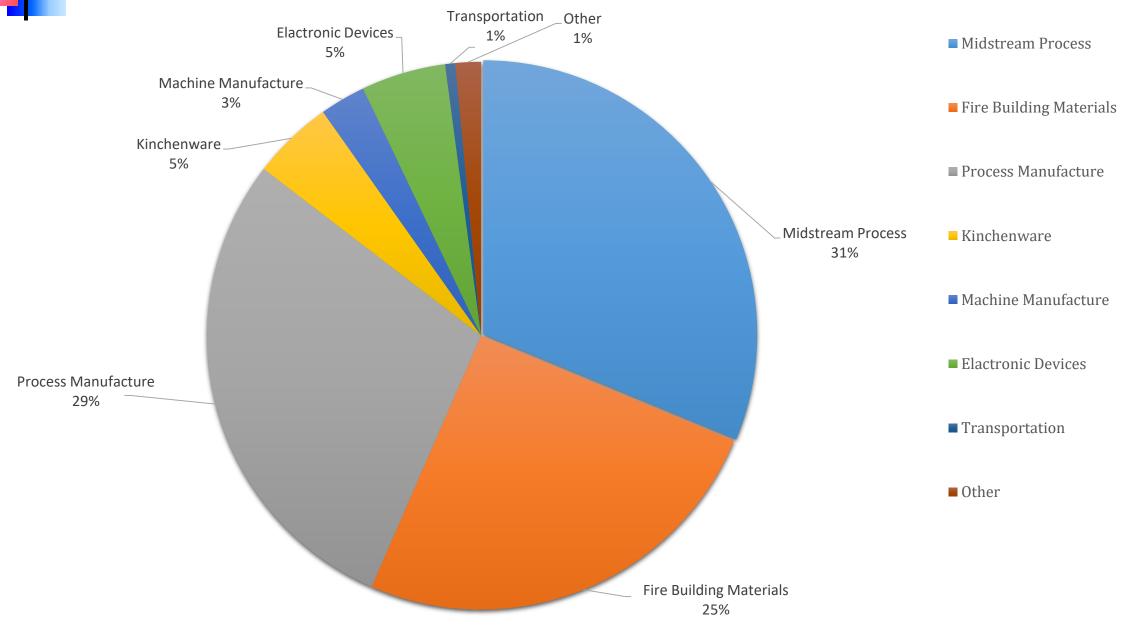


Cutting Process Shearing 、 Slitting 、 re-coiling

10'Hydrulic Shear Machine T: 0.3mm -3mm L: < 3050mm W:85mm-1250mm



The Rate of Customer Business



Fireproof Building Materials

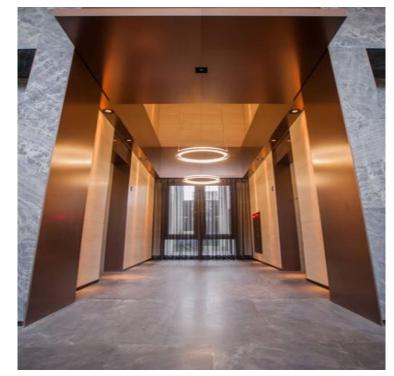
door & lock







Elevator door





Process Manufacture



Washing machine inner tank





Machine Manufacture

ultrasonic cleaner



refrigeratory



freezer



Electronic Devices



electrical box



Other



traffic mirror

Food storage bucket



Average age of employees :43.35

The rate of employees age:

20↓	0.6%
21-39	42.4%
40-59	50.2%
601	6.8%



Financial Results

Statement of Comprehensive Income

In NT Thousand Dollars

	JanDec., 2020		JanDec., 2019	
	Amount	%	Amount	%
Net Revenues	3,266,944	100.00	2,844,436	100.00
Gross Profit	195,384	6	146,802	5
Operating Income (Loss)	88,605	3	48,985	2
Profit (Loss) Before Income Tax	92,342	3	57,699	2
Profit (Loss) for the Period	75,993	2	47,375	2
Total Comprehensive Income (Loss) for the Period	80,754	2	51,778	2

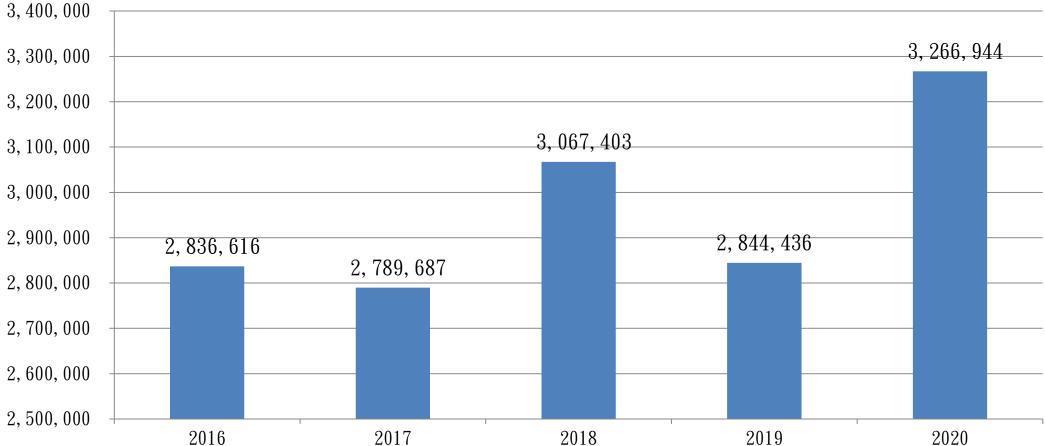
Operation Performance Analysis

	JanDec.,2020	JanDec.,2019
Average collection turnover (times)	4.81	4.68
Average collection days(days)	75.88	77.99
Average inventory turnover (times)	9.85	8.84
Average inventory days(days)	83.29	56.41
Average payable turnover (times)	37.05	41.28
Property, plant and equipment turnover (times)	5.63	4.87
Total assets turnover (times)	1.60	1.43

Profitability Analysis

	JanDec., 2020	JanDec., 2019
Return on total assets (%)	3.76	2.41
Return on equity (%)	4.49	2.86
Pre-tax profit to paid-in capital ratio (%)	7.07	4.42
Net profit ratio (%)	2.33	1.67
Earning per share (NT\$)	0.58	0.36

Net Revenues Trend



In NT Thousand Dollars

From : MOPS

Employee Welfare



Domestic Travel(Spring farm -BBQ)



Bowling Game



Lunch Supply

Take care of the employees



Hold CPR teaching, provide employees with first aid knowledge and drills, and improve workplace security.

Promote health and Lohas lectures , with doctors and nurses on site instructing the three-

high prevention, through smart eating, healthy exercise, and awareness-raising, maintain good health.

Green energy -Solar energy

Cooperating the government's development of low-carbon renewable energy policies, the roof of Dayuan factory was leased to lay solar panels, and the electricity was sold back to the Taiwan Power Company. At present, the Xinzhuang plant is also laying solar panels.

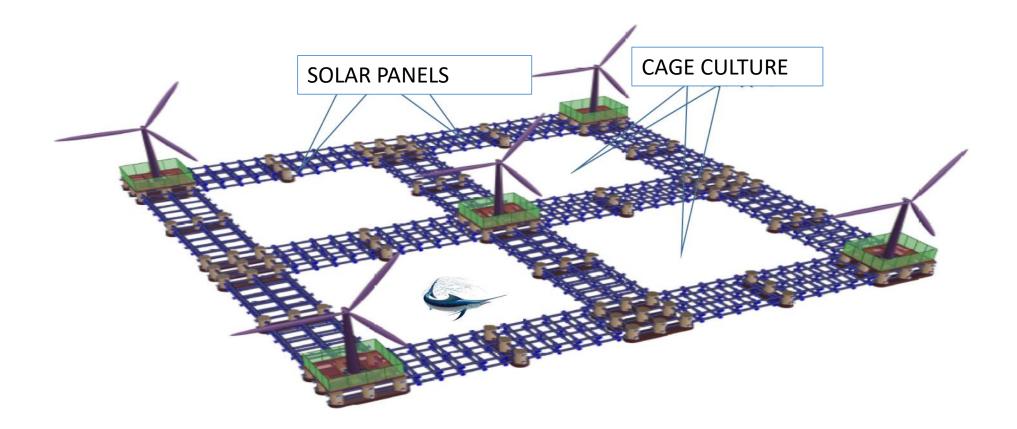


Solar Panels on the Roof of Dayuan Factory

Green energy-offshore wind

Apply for a patent of offshore wind turbine floating modules and platform on July 21, 2020.

Acquire a patent of offshore wind turbine floating modules and platform on November 11, 2020.



Green energy-offshore wind

Patent Included:

1. Floating frameworks modularize and the frameworks connect and stretch by flange type.

- 2. The bottom of main floating and the round of wind turbine have the function of breaking wave.
- 3. Save the total number of anchors and cables of wind turbine.
- 4.Building solar panels to make power °
- 5. Developing cage culture.

