SINKANG INDUSTRIES CO., LTD

Investor Conference

2022.01.11

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Company Profile

Company Profile

Date of establishment	1971.07.10
Date of listing	2000.09.11
Capital (Number of shares received)	NTD1.3 Billion (130,521,545 shares)
Number of employees	About 200
Chairman	COSMOS NEW INVESTMENTS LIMITED Representative: I Hung Cheng
General manager	I Hung Cheng
Main business	Processing and sales of stainless steel materials
Location	NO.8 DAH AN ROAD,XINZHUANG DISTRICT, NEW TAIPEI CITY, TAIWAN, R.O.C.



Operation Locations Xinzhuang Plant





Operation Locations Xinzhuang Plant





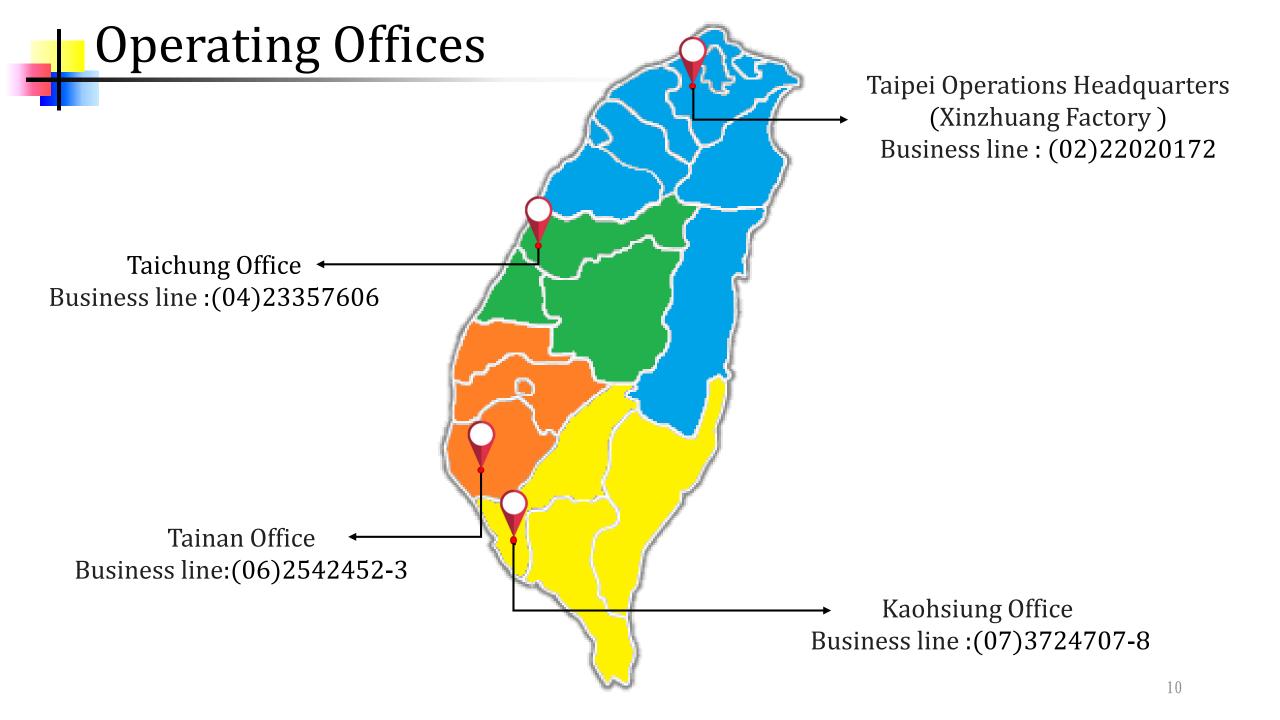
Operation Locations Tayuan Plant





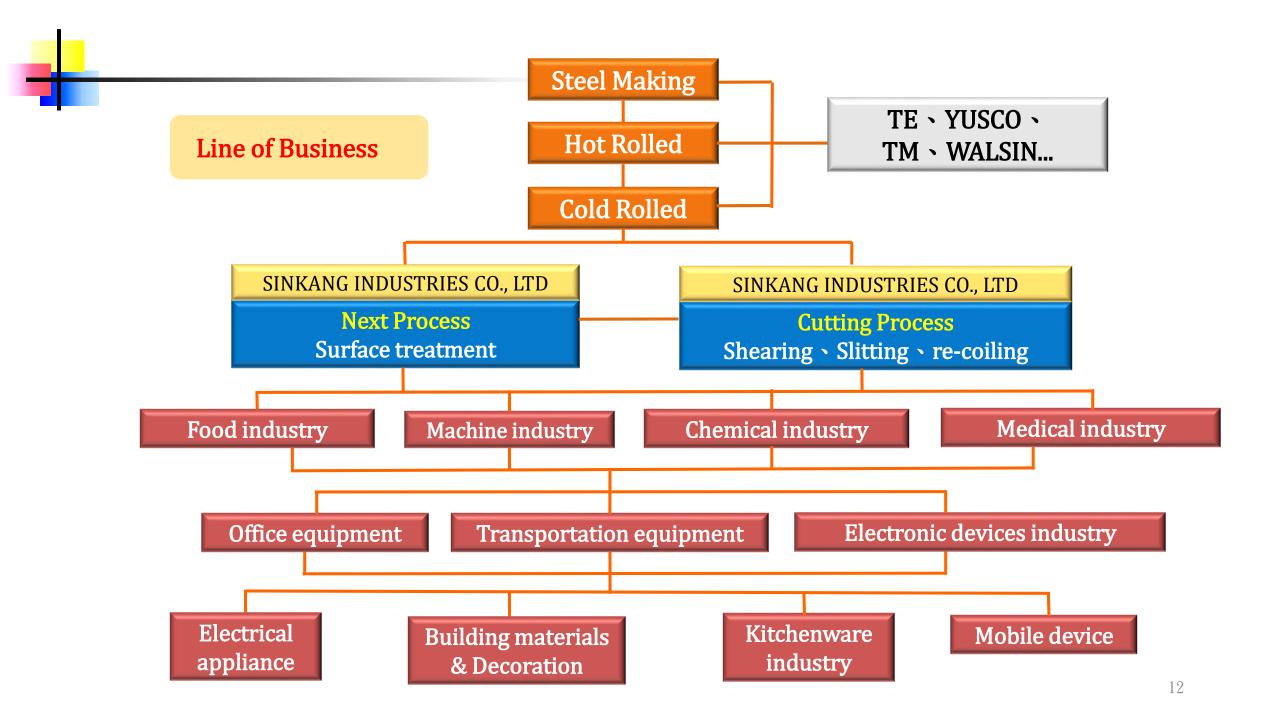
Operation Locations Tayuan Plant







Industry Overview





Machinery Equipment

Name of Name of EquipmentEquipment	Thickness (mm)	Width (mm)	Length (mm)	Quantity
Leveling & Shearing Line machines	0.3~3.0	50~1560	100~6100	6
Coil Polishing Line Machine	0.4~3.0	500~1570		2
Sheet Polishing Line Machine	0.6~3.0	700~1570	1220~5000	2
Slitting Line Machines	0.3~6.0	10~1570		4
Re-coiling Line Machine	0.3~0.8	550~1250		1
Shearing Machines	0.3~6.0	Max.4050		7
PVC Coating Machine	0.3~3.0	1570以下	4000以下	2

Tayuan Plant

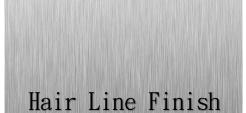


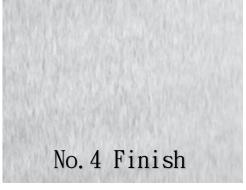
Next Process Surface treatment

5'Oil Method Coil Polishing Line Machine

T: 0.4mm - 3mm

W: 500mm - 1570mm









Cutting Process
Shearing Slitting re-coiling

5'Slitting Line Machine

T: 0.3mm - 3mm W:400mm-1570mm



Tayuan Plant



Cutting Process Shearing Slitting re-coiling

5'Leveling and Shearing Line Machine

T: 0.3mm - 3mm

W: 500mm - 1600mm

L: 400mm - 6100mm



Xinzhuang Plant



Cutting Process Shearing Slitting re-coiling

5'Leveling and Shearing Line Machine

T: 0.3mm - 3mm

W: 400mm - 1590mm

L: 400mm - 6250mm





Xinzhuang Plant



Cutting Process Shearing Slitting re-coiling

4'Leveling and Shearing Line Machine

T: 0.3mm - 2mm

W: 400mm - 1300mm

L: 350mm - 4300mm



Xinzhuang Plant



Cutting Process
Shearing Slitting re-coiling

10'Hydrulic Shear Machine

T: 0.3mm -3mm

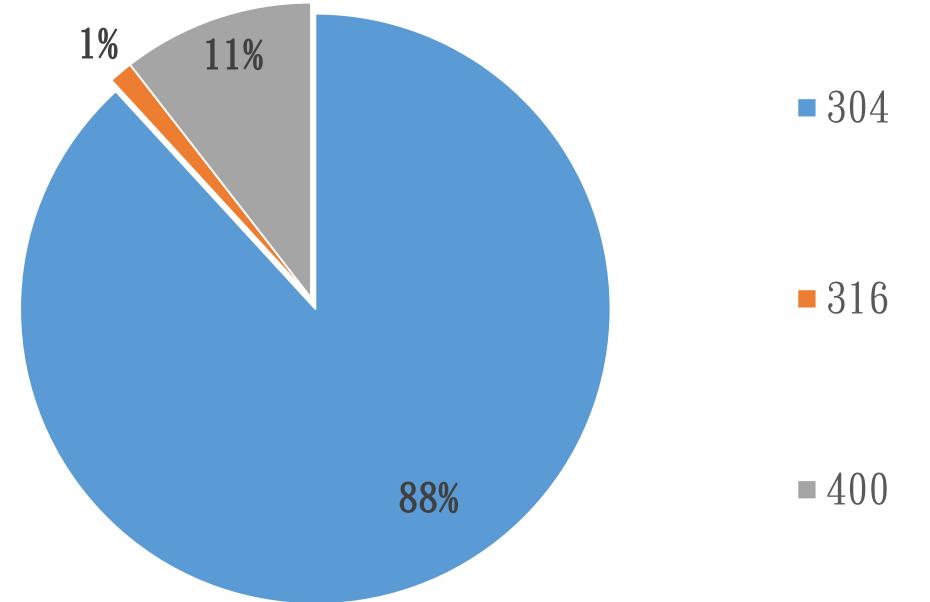
L: < 3050mm

W:85mm-1250mm



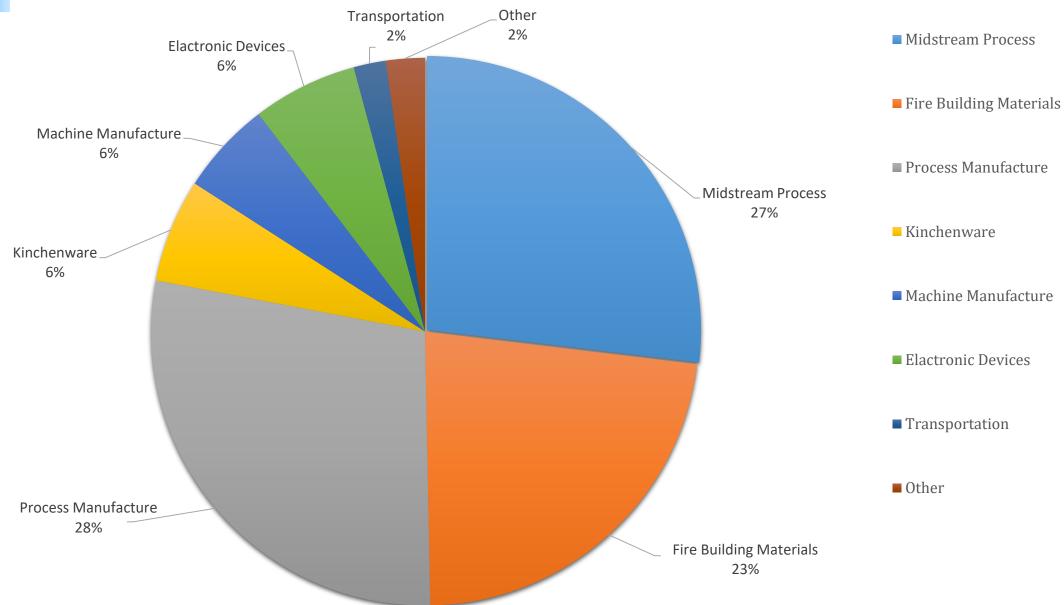
Major Product

Steel material



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The Rate of Customer Business





Fireproof Building Materials

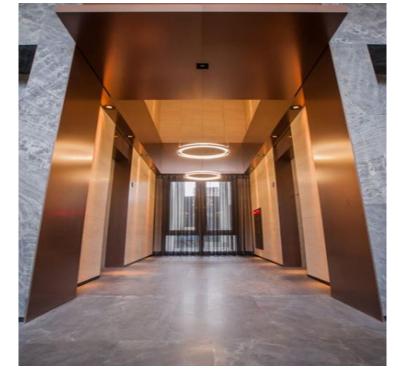
Elevator door















Process Manufacture





Washing machine inner tank







Kitchenware











Machine Manufacture

ultrasonic cleaner



refrigeratory



freezer





Electronic Devices

dry cabinet



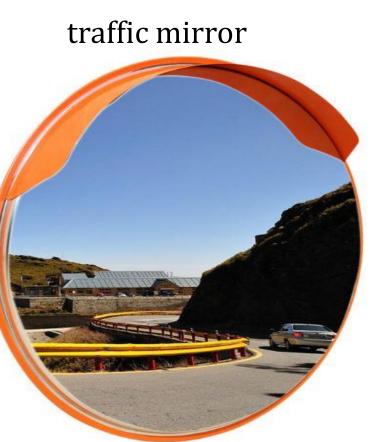
electrical box





Other











Average age of employees:43

The rate of employees age:

20↓	0%
21-39	30%
40-59	62%
60↑	8%





Financial Results



Statement of Comprehensive Income

In NT Thousand Dollars

	JanSep., 2021		JanSep., 2020	
	Amount	%	Amount	%
Net Revenues	2, 603, 552	100	2, 381, 755	100
Gross Profit	284, 455	11	140, 221	6
Operating Income (Loss)	197, 712	8	69, 980	3
Profit (Loss) Before Income Tax	208, 087	8	73, 484	3
Profit (Loss) for the Period	168, 044	6	60,535	2
Total Comprehensive Income (Loss) for the Period	168, 136	6	61, 271	2

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Operation Performance Analysis

	JanSep.,2021	JanSep.,2020
Average collection turnover (times)	4.88	4.87
Average collection days(days)	74.81	74.94
Average inventory turnover (times)	8. 51	8.89
Average inventory days(days)	42.90	41.06
Average payable turnover (times)	47.82	61.41
Property, plant and equipment turnover (times)	6. 13	5. 45
Total assets turnover (times)	1.62	1.55

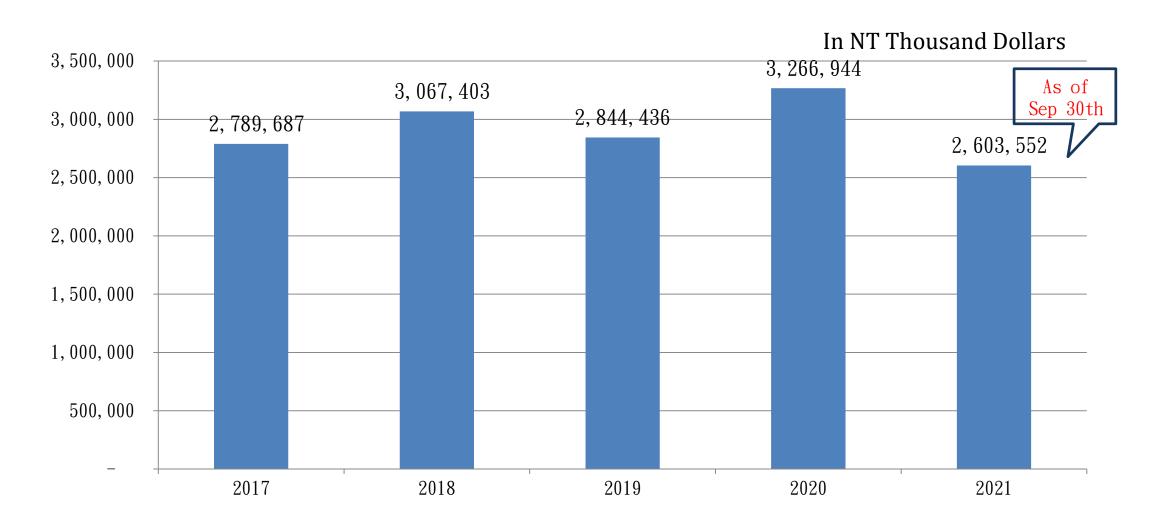


Profitability Analysis

	JanSep., 2021	JanSep., 2020
Return on total assets (%)	10.45	3. 96
Return on equity (%)	12.74	4.80
Pre-tax profit to paid-in capital ratio (%)	21. 26	7. 51
Net profit ratio (%)	6.45	2.54
Earning per share (NT\$)	1.29	0.46



Net Revenues Trend



From: MOPS

員工福利



Reading room



Lunch Supply



Domestic Travel



Take care of the employees





Hold AED & CPR teaching, provide employees with first aid knowledge and drills, and improve workplace security.

Promote health and Lohas lectures, with doctors and nurses on site instructing the three-high prevention, through smart eating, healthy exercise, and awareness-raising, maintain good health.



Green energy -Solar energy

Cooperating the government's development of low-carbon renewable energy policies, the roof of Xinzhuang and Dayuan factory was leased to lay solar panels, and the electricity was sold back to the Taiwan Power Company. At present, the Xinzhuang plant is also laying solar panels.



Solar Panels on the Roof of Xinzhuang Factory



Solar Panels on the Roof of Dayuan Factory







THANK YOU