### SINKANG INDUSTRIES CO., LTD

### **Investor Conference**

2023.01.16

### Disclaimer

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### Company Profile

### Company Profile

Date of establishment	1971.07.10
Date of listing	2000.09.11
Capital (Number of shares received)	NTD1.3 Billion (130,521,545 shares)
Number of employees	About 200
Chairman	COSMOS NEW INVESTMENTS LIMITED Representative: I Hung Cheng
General manager	I Hung Cheng
Main business	Processing and sales of stainless steel materials
Location	NO.8 DAH AN ROAD,XINZHUANG DISTRICT, NEW TAIPEI CITY, TAIWAN, R.O.C.



### Operation Locations Xinzhuang Plant





### Operation Locations Xinzhuang Plant





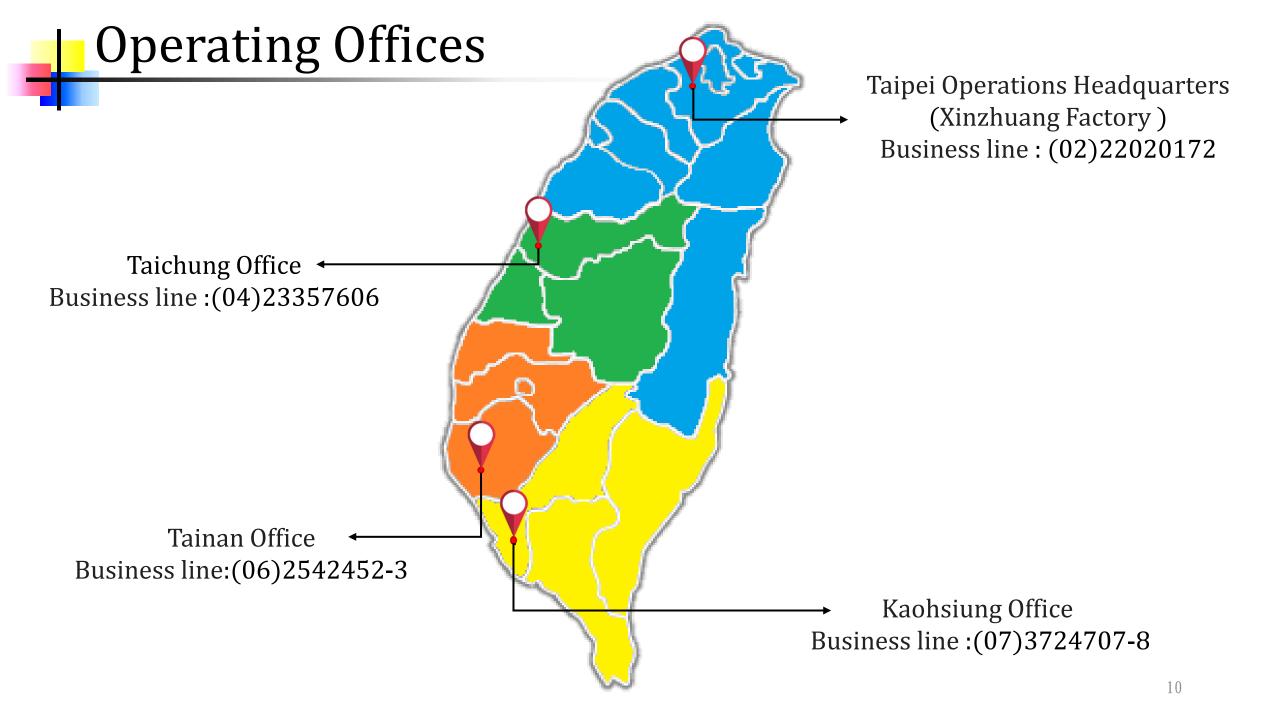
### Operation Locations Tayuan Plant





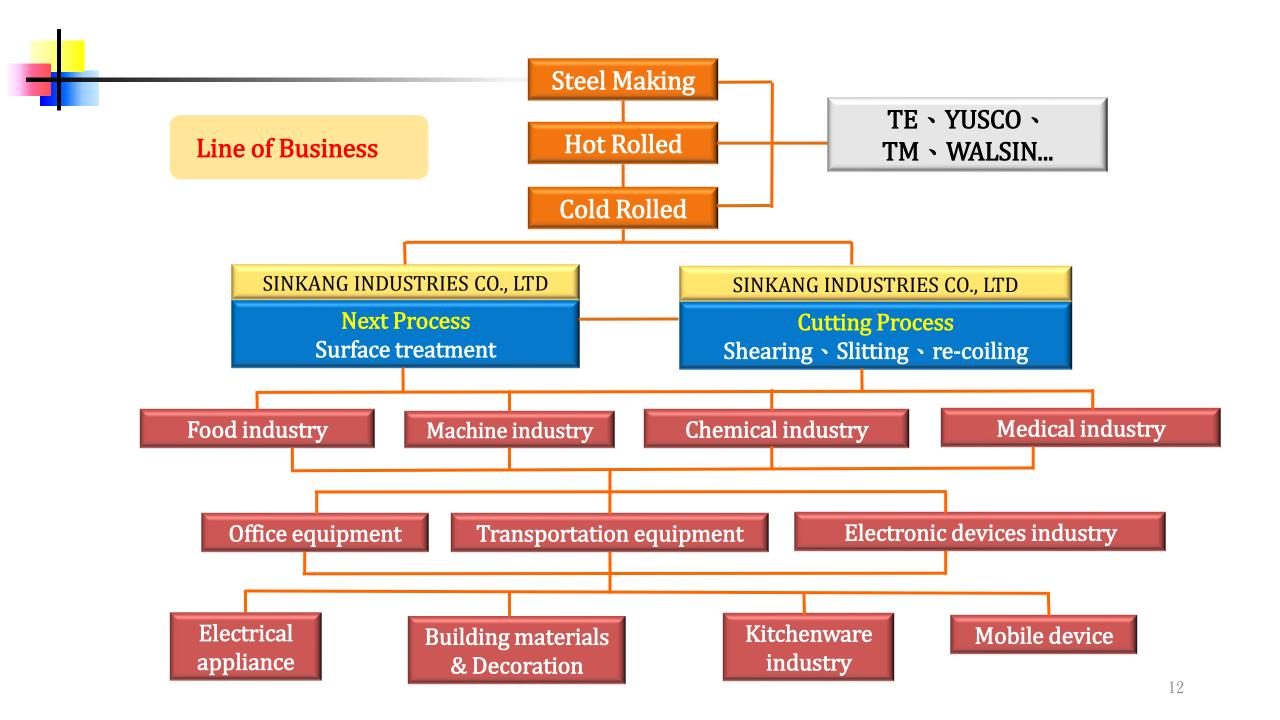
### Operation Locations Tayuan Plant







### Industry Overview





### Machinery Equipment

Name of Name of EquipmentEquipment	Thickness (mm)	Width (mm)	Length (mm)	Quantity
Leveling & Shearing Line machines	0.3~3.0	50~1560	100~6100	6
Coil Polishing Line Machine	0.4~3.0	500~1570		2
Sheet Polishing Line Machine	0.6~3.0	700~1570	1220~5000	2
Slitting Line Machines	0.3~6.0	10~1570		4
Re-coiling Line Machine	0.3~0.8	550~1250		1
Shearing Machines	0.3~6.0	Max.4050		7
PVC Coating Machine	0.3~3.0	1570以下	4000以下	2

### Tayuan Plant

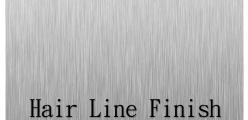


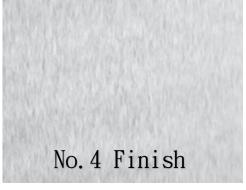
### Next Process Surface treatment

5'Oil Method Coil Polishing Line Machine

T: 0.4mm - 3mm

W: 500mm - 1570mm









Cutting Process
Shearing Slitting re-coiling

5'Slitting Line Machine

T: 0.3mm - 3mm W:400mm-1570mm



### Tayuan Plant



## Cutting Process Shearing Slitting re-coiling

5'Leveling and Shearing Line Machine

T: 0.3mm - 3mm

W: 500mm - 1600mm

L: 400mm - 6100mm



### Xinzhuang Plant



## Cutting Process Shearing Slitting re-coiling

### 5'Leveling and Shearing Line Machine

T: 0.3mm - 3mm

W: 400mm - 1590mm

L: 400mm - 6250mm





### Xinzhuang Plant



## Cutting Process Shearing Slitting re-coiling

4'Leveling and Shearing Line Machine

T: 0.3mm - 2mm

W: 400mm - 1300mm

L: 350mm - 4300mm



### Xinzhuang Plant



## Cutting Process Shearing Slitting re-coiling

10'Hydrulic Shear Machine

T: 0.3mm -3mm

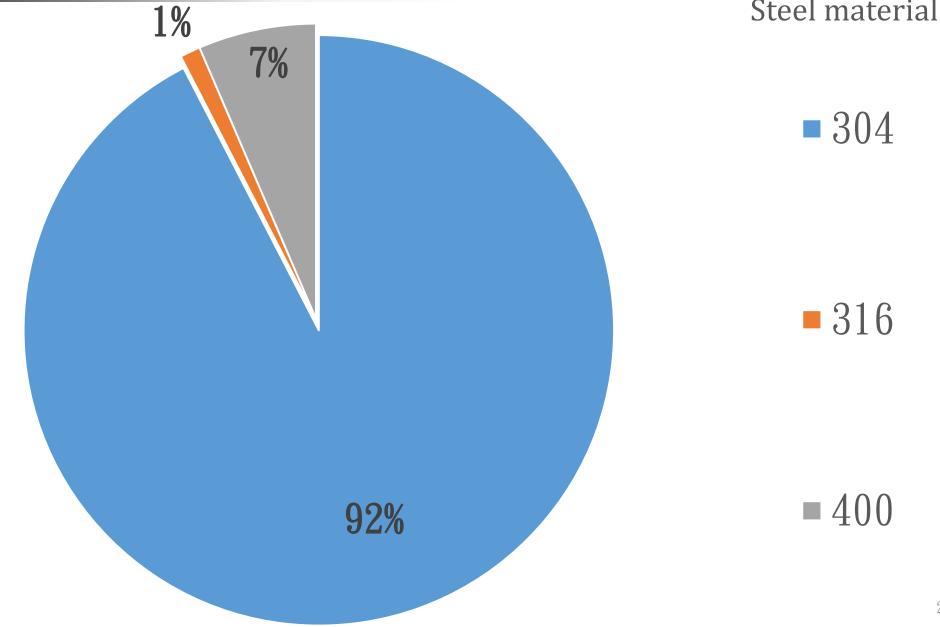
L: < 3050mm

W:85mm-1250mm



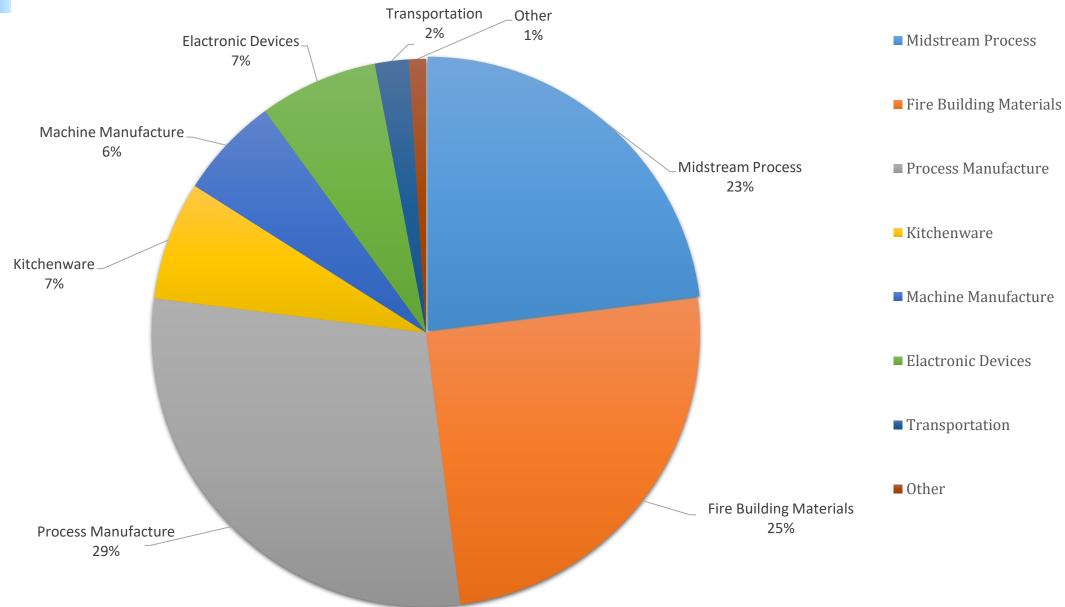
### Major Product





### -

### The Rate of Customer Business

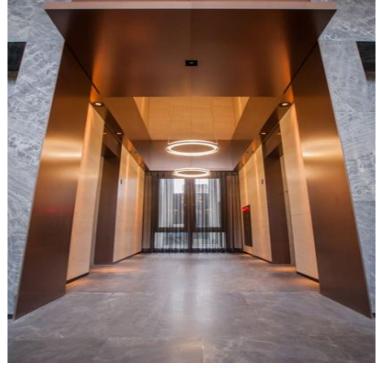


### Fireproof Building Materials



Building appearance expansion network

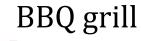
### Elevator door







### Process Manufacture





### Washing machine inner tank







### Kitchenware











### Machine Manufacture

ultrasonic cleaner



refrigeratory



freezer





### **Electronic Devices**

dry cabinet



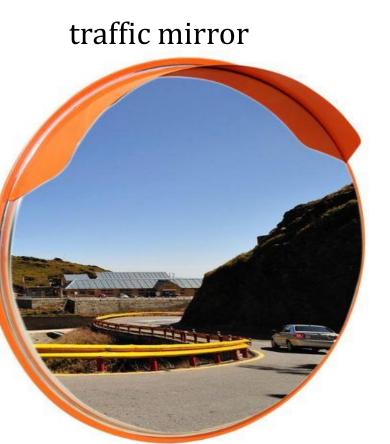
### electrical box





### Other



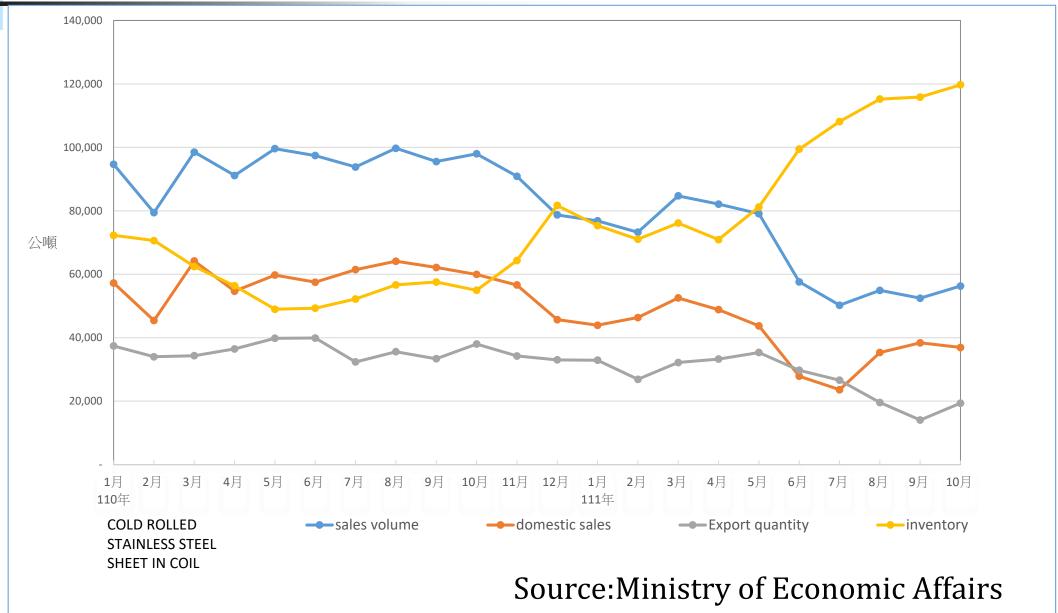








### Stainless Steel Market Overview





Average age of employees:45

The rate of employees age:

20↓	0%
21-39	25%
40-59	65%
601	10%





### Financial Results



### Statement of Comprehensive Income

In NT Thousand Dollars

	JanSep., 2022		JanSep., 2021	
	Amount	%	Amount	%
Net Revenues	2, 604, 606	100	2, 603, 552	100
Gross Profit	78, 305	3	284, 455	11
Operating Income (Loss)	9, 426	_	197, 712	8
Profit (Loss) Before Income Tax	35, 325	1	208, 087	8
Profit (Loss) for the Period	31, 313	1	168, 044	6
Total Comprehensive Income (Loss) for the Period	31, 210	1	168, 136	6

### Operation Performance Analysis

	JanSep., 2022	JanSep., 2021
Average collection turnover (times)	4.90	4. 88
Average collection days(days)	74.47	74.81
Average inventory turnover (times)	9.10	8. 51
Average inventory days(days)	40.13	42.90
Average payable turnover (times)	102.77	47.82
Property, plant and equipment turnover (times)	6. 31	6. 13
Total assets turnover (times)	1.65	1.62

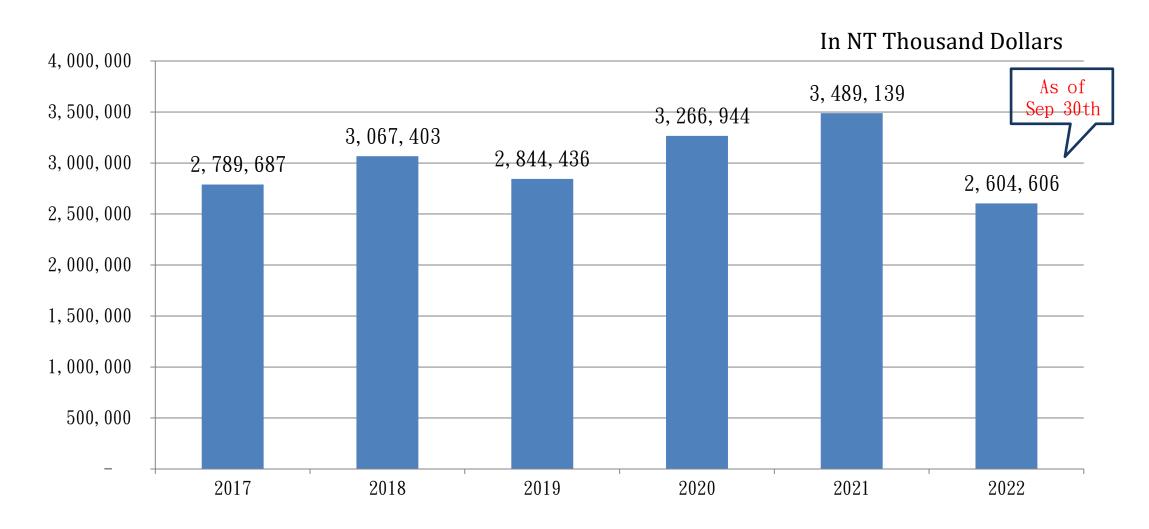


### Profitability Analysis

	JanSep., 2022	JanSep., 2021
Return on total assets (%)	2.01	10.45
Return on equity (%)	2.38	12.74
Pre-tax profit to paid-in capital ratio (%)	3.61	21. 26
Net profit ratio (%)	1.20	6.45
Earning per share (NT\$)	0.24	1.29



### Net Revenues Trend



From: MOPS



### Employee Benefits





Reading room Lunch Supply

### Covid insurance

### Take care of the employees





Hold AED & CPR teaching, provide employees with first aid knowledge and drills, and improve workplace security.

Promote health and Lohas lectures, with doctors and nurses on site instructing the three-high prevention, through smart eating, healthy exercise, and awareness-raising, maintain good health.

### Workplace Safety Certification





As a commitment to our corporate governance and sustainable business goals, and to enhance and ensure workplace safety and the physical and mental health of our employees, we have passed ISO45001:2018 the International Standard certification for Occupational Health and Safety Management Systems.



### Green energy -Solar energy

Cooperating the government's development of low-carbon renewable energy policies, the roof of Xinzhuang and Dayuan factory was leased to lay solar panels, and the electricity was sold back to the Taiwan Power Company. At present, the Xinzhuang plant is also laying solar panels.



Solar Panels on the Roof of Xinzhuang Factory



Solar Panels on the Roof of Dayuan Factory







# THANK