

SINKANG INDUSTRIES CO., LTD

Investor Conference

2024.01.22



Disclaimer

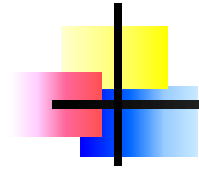
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Content

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Company Profile



Company Profile

Date of establishment	1971.07.10
Date of listing	2000.09.11
Capital (Number of shares received)	NTD1.3 Billion (130,521,545 shares)
Number of employees	About 180
Chairman	COSMOS NEW INVESTMENTS LIMITED Representative: I Hung Cheng
General manager	Cheng,Chu Si
Main business	Processing and sales of stainless steel materials
Location	NO.8 DAH AN ROAD,XINZHUANG DISTRICT, NEW TAIPEI CITY, TAIWAN, R.O.C.

Operation Locations Xinzhuang Plant



Operation Locations Xinzhuang Plant

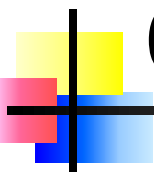


Operation Locations Tayuan Plant

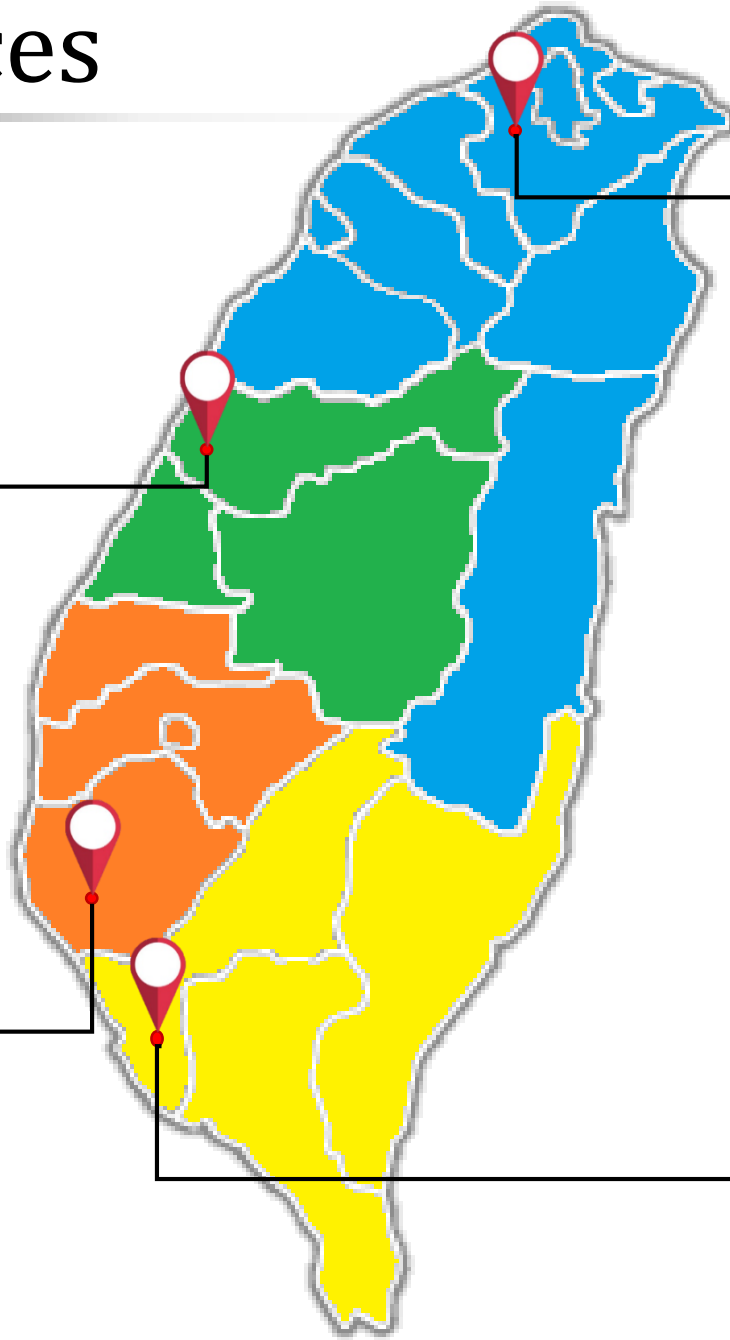


Operation Locations Tayuan Plant





Operating Offices

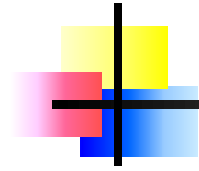


Taipei Operations Headquarters
(Xinzhuang Factory)
Business line : (02)22020172

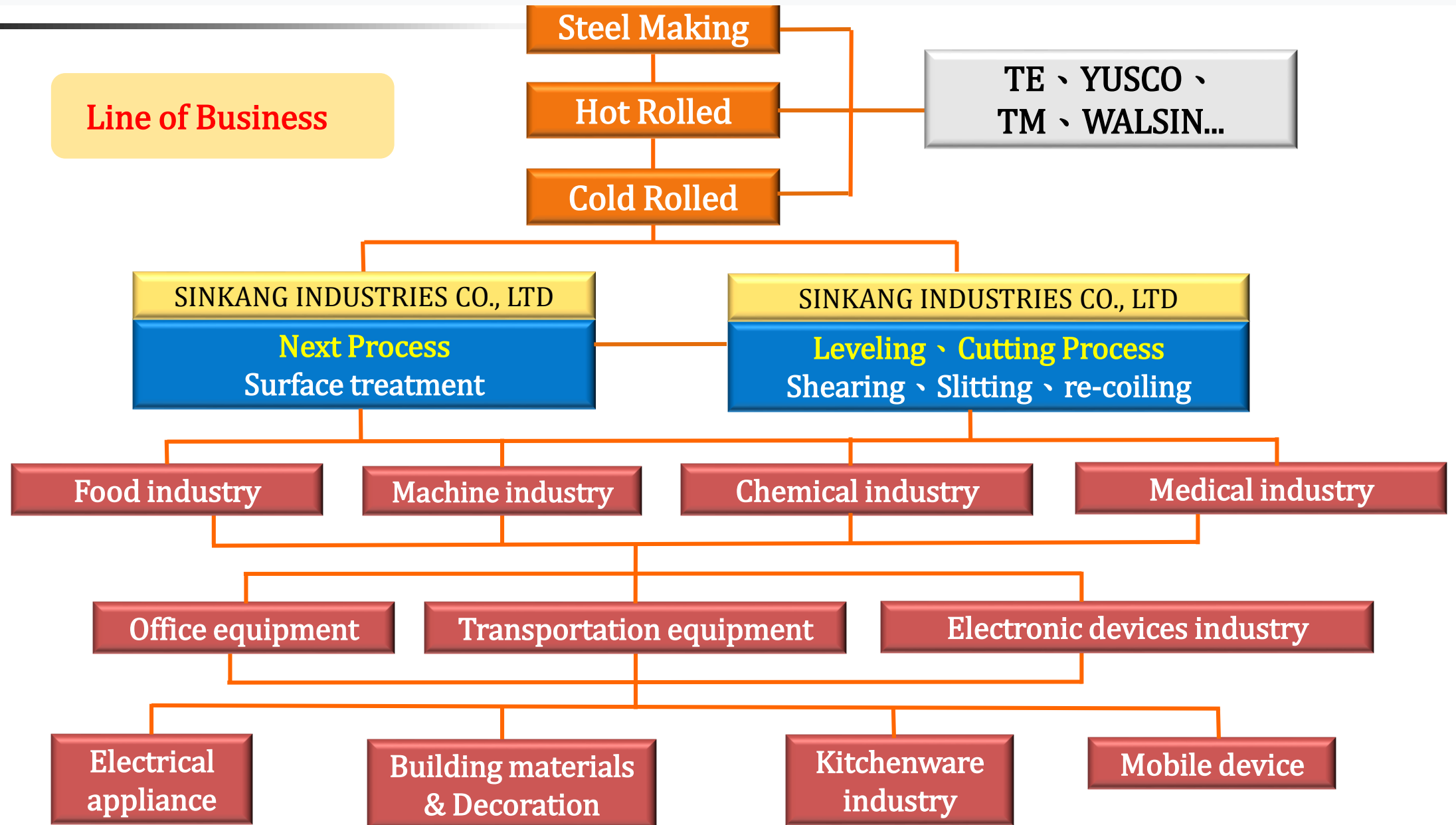
Taichung Office
Business line : (04)23357606

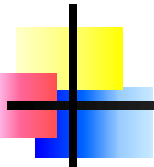
Tainan Office
Business line: (06)2542452-3

Kaohsiung Office
Business line : (07)3724707-8



Industry Overview





Machinery Equipment

Name of Name of EquipmentEquipment	Thickness (mm)	Width (mm)	Length (mm)	Quantity
Leveling & Shearing Line machines	0.3~3.0	50~1560	100~6100	6
Coil Polishing Line Machine	0.4~3.0	500~1570		2
Sheet Polishing Line Machine	0.6~3.0	700~1570	1220~5000	2
Slitting Line Machines	0.3~6.0	10~1570		4
Re-coiling Line Machine	0.3~0.8	550~1250		1
Shearing Machines	0.3~6.0	Max.4050		7
PVC Coating Machine	0.3~3.0	1570以下	4000以下	2

Tayuan Plant



Next Process Surface treatment

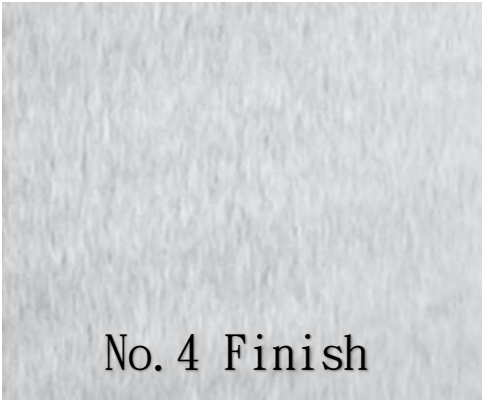
5'Oil Method Coil Polishing
Line Machine

T: 0.4mm - 3mm

W: 500mm - 1570mm



Hair Line Finish



No. 4 Finish



Cutting Process
Shearing 、 Slitting 、
re-coiling

5' Slitting Line Machine

T: 0.3mm - 3mm

W: 400mm-1570mm

Tayuan Plant



Cutting Process
Shearing 、 Slitting 、
re-coiling

**5'Leveling and Shearing
Line Machine**

T: 0.3mm - 3mm
W: 500mm - 1600mm
L: 400mm - 6100mm

Xinzhuang Plant



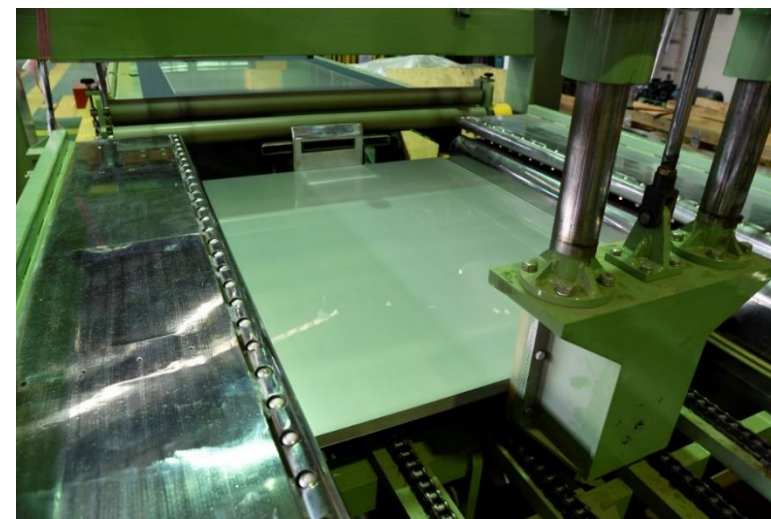
Cutting Process Shearing 、 Slitting 、 re-coiling

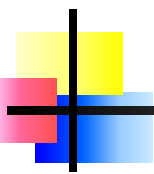
5'Leveling and Shearing Line Machine

T: 0.3mm - 3mm

W: 400mm - 1590mm

L: 400mm - 6250mm





Xinzhuang Plant



Cutting Process
Shearing 、 Slitting 、
re-coiling

**4' Leveling and Shearing
Line Machine**

T: 0.3mm - 2mm

W: 400mm - 1300mm

L: 350mm - 4300mm

Xinzhuang Plant



Cutting Process
Shearing、Slitting、
re-coiling

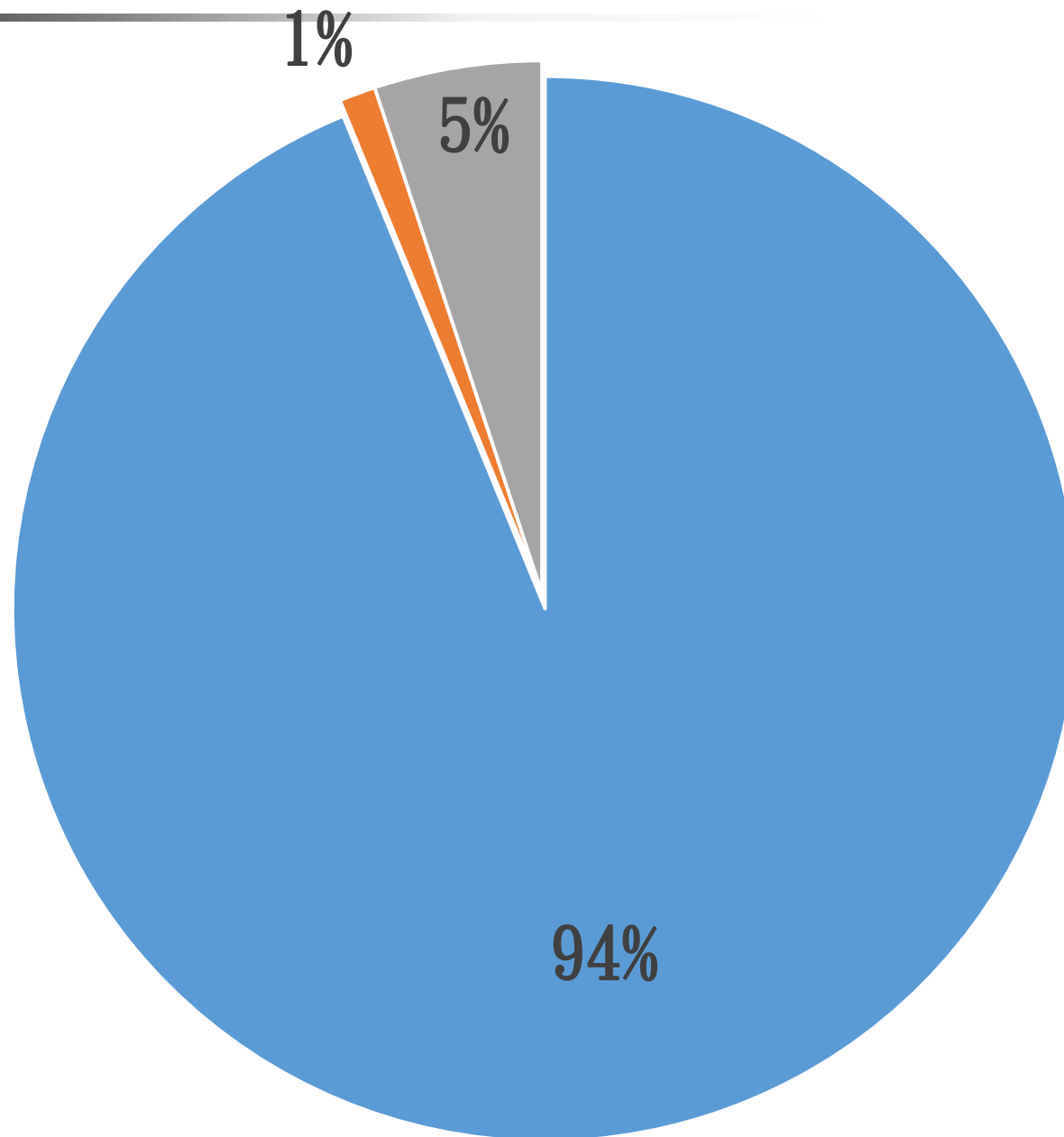
10'Hydraulic Shear Machine

T: 0.3mm -3mm

L: < 3050mm

W:85mm-1250mm

Major Product

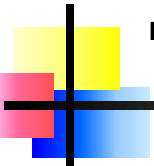


Steel material

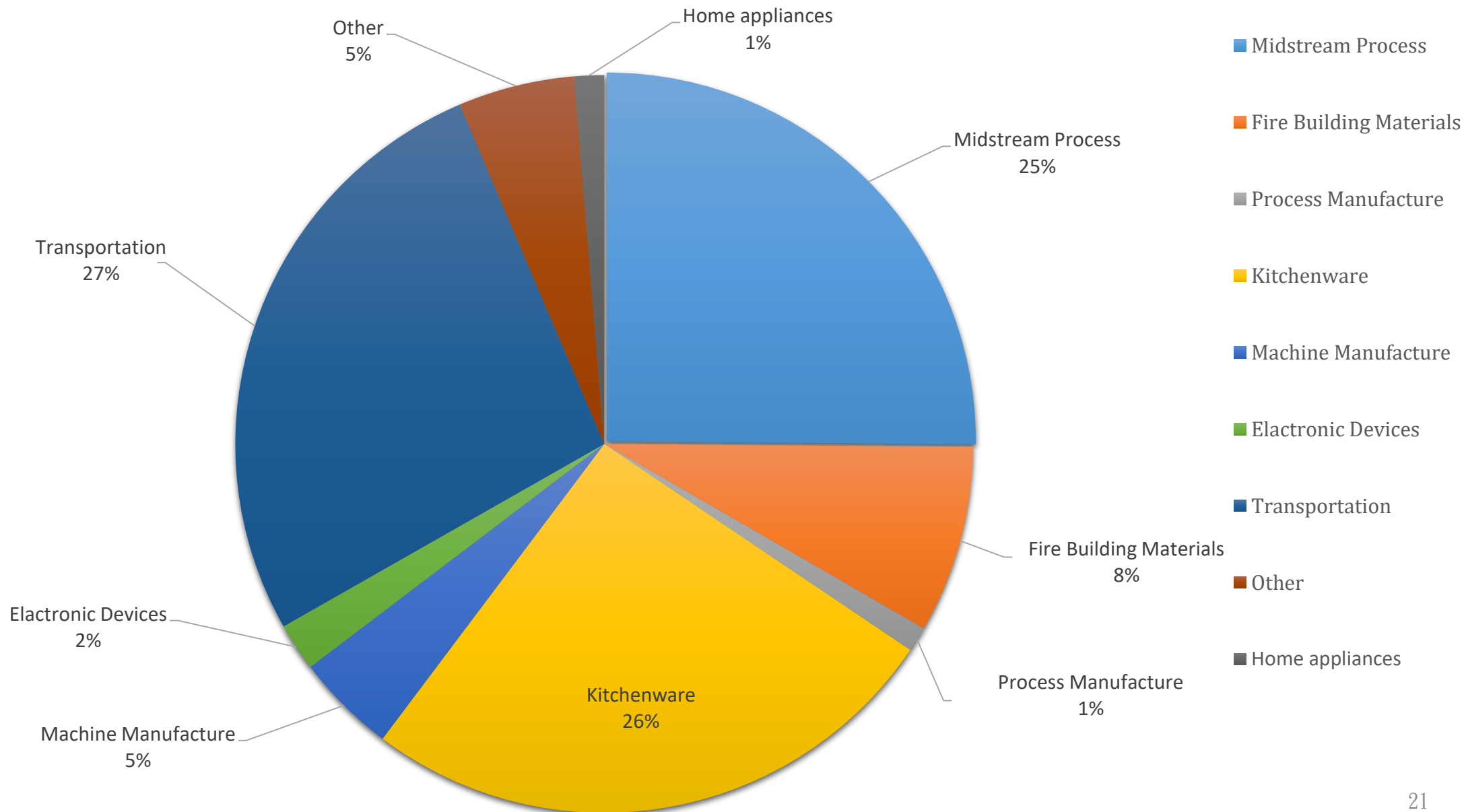
■ 304

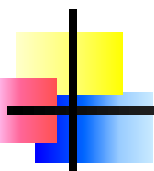
■ 316

■ 400



The Rate of Customer Business





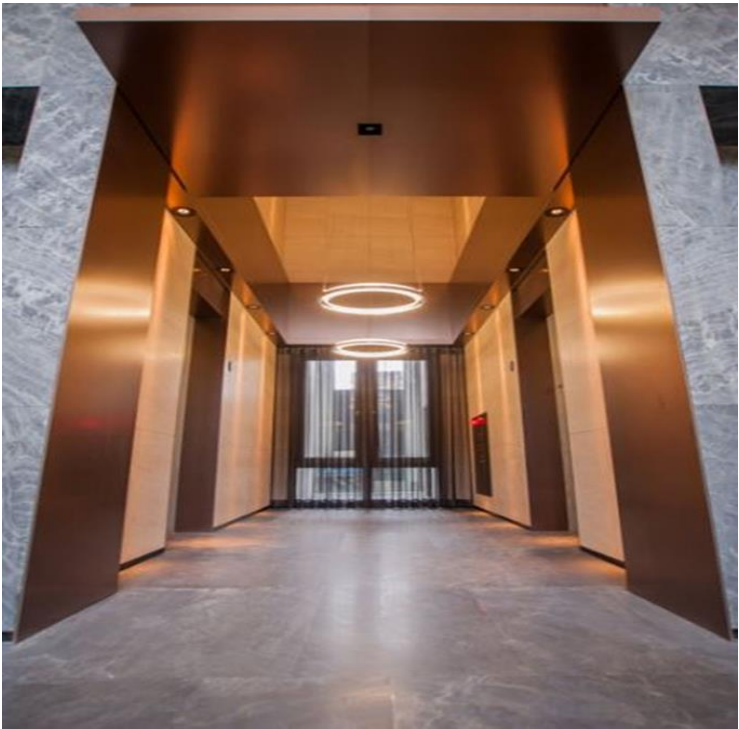
Fireproof Building Materials

door & lock

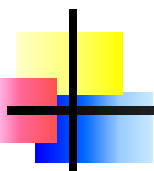


Building appearance
expansion network

Elevator door



Wave board 22



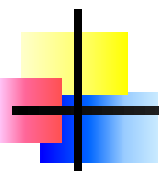
Process Manufacture

BBQ grill



Washing machine inner tank





Kitchenware

refrigerator



sink



kitchen counter



Machine Manufacture

ultrasonic cleaner

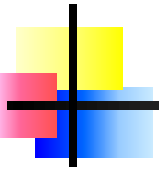


refrigeratory



freezer





Electronic Devices

dry cabinet



electrical box



Other

waste bin



traffic mirror



Food storage bucket



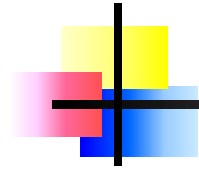
Human Resources

Average age of employees :46

The rate of employees age:

20↓	0%
21-39	22%
40-59	65%
60↑	13%





Financial Results



Statement of Comprehensive Income

In NT Thousand Dollars

	Jan.-Sep., 2023		Jan.-Sep., 2022	
	Amount	%	Amount	%
Net Revenues	2, 141, 446	100	2, 604, 606	100
Gross Profit	31, 843	1	78, 305	3
Operating Income (Loss)	(41, 921)	-2	9, 426	-
Profit (Loss) Before Income Tax	(15, 138)	-1	35, 325	1
Profit (Loss) for the Period	(12, 169)	-1	31, 313	1
Total Comprehensive Income (Loss) for the Period	(12, 169)	-1	31, 210	1



Operation Performance Analysis

	Jan.-Sep., 2023	Jan.-Sep., 2022
Average collection turnover (times)	4. 42	4. 90
Average collection days(days)	82. 57	74. 47
Average inventory turnover (times)	9. 68	9. 10
Average inventory days(days)	37. 72	40. 13
Average payable turnover (times)	126. 68	102. 77
Property, plant and equipment turnover (times)	5. 34	6. 31
Total assets turnover (times)	1. 49	1. 65

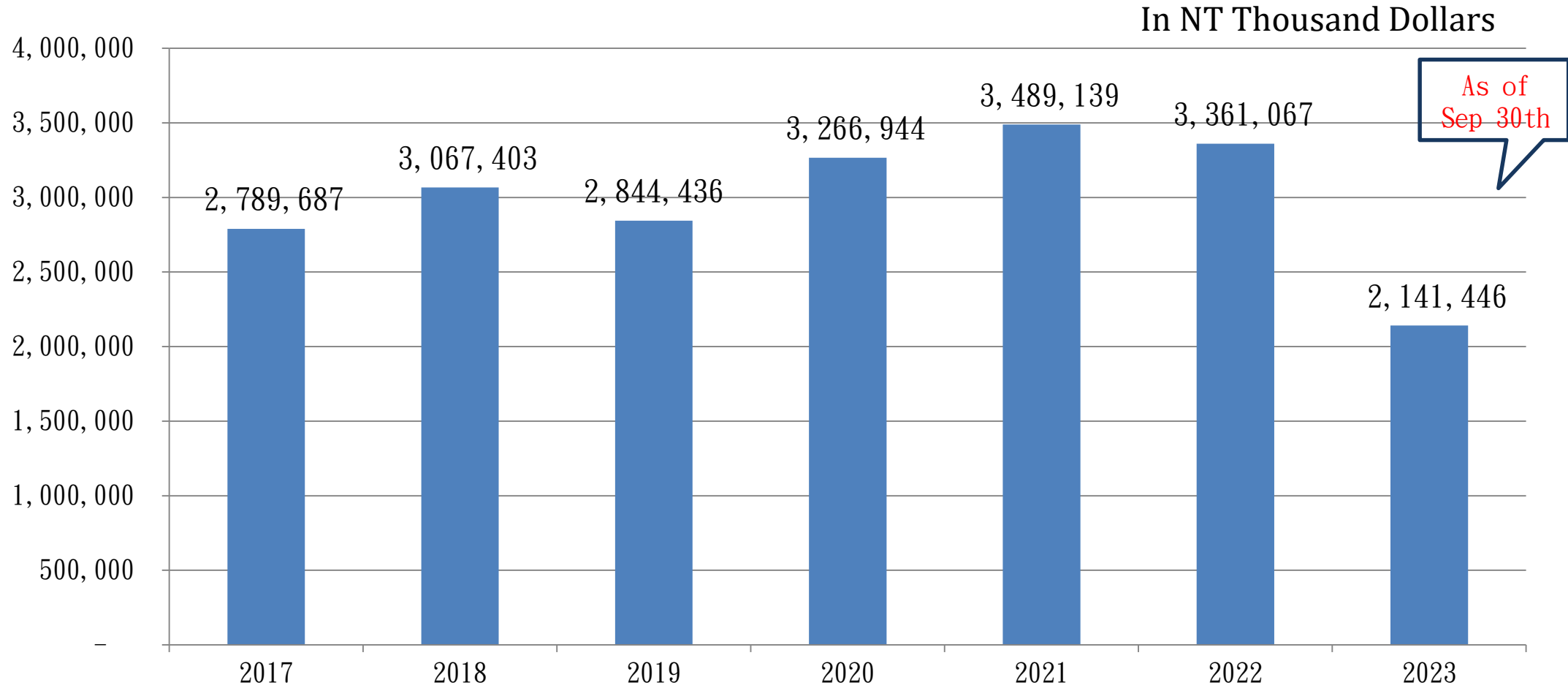


Profitability Analysis

	Jan.-Sep., 2023	Jan.-Sep., 2022
Return on total assets (%)	(0.83)	2.01
Return on equity (%)	(0.96)	2.38
Pre-tax profit to paid-in capital ratio (%)	(1.55)	3.61
Net profit ratio (%)	(0.57)	1.20
Earning per share (NT\$)	(0.09)	0.24



Net Revenues Trend



Take care of the employees



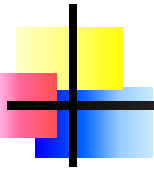
Hold AED & CPR teaching, provide employees with first aid knowledge and drills, and improve workplace security.

Promote health and Lohas lectures , with doctors and nurses on site instructing the three-high prevention, through smart eating, healthy exercise, and awareness-raising, maintain good health.

Workplace Safety Certification



As a commitment to our corporate governance and sustainable business goals, and to enhance and ensure workplace safety and the physical and mental health of our employees, we have passed ISO45001:2018 the International Standard certification for Occupational Health and Safety Management Systems.



Green energy -Solar energy

Cooperating the government's development of low-carbon renewable energy policies, the roof of Xinzhuang and Dayuan factory was leased to lay solar panels, and the electricity was sold back to the Taiwan Power Company. At present, the Xinzhuang plant is also laying solar panels.



Solar Panels on the Roof of Xinzhuang Factory



Solar Panels on the Roof of Dayuan Factory

Greenhouse Gas Emissions and Removal Verification Statement



格瑞國際驗證有限公司
GREAT International Certification Co., Ltd.

聲明書編號：Great-GHGER-23-705

溫室氣體排放與移除查證聲明書

新鋼工業股份有限公司

溫室氣體排放和移除的盤查在以下地點進行：

242065 新北市新莊區大安路 8 號

337055 桃園市大園區民生路 119 號

41466 台中市烏日區溪南路 2 段 158 號

71072 台南市永康區仁愛街 50-2 號 1 樓

81460 高雄市仁武區仁心路 81 巷 10 之 1 號

已根據 ISO 14064-3:2019 進行查證，符合以下標準要求：

ISO 14064-1:2018

溫室氣體排放資訊：

直接排放(類別 1)：350.3393 噸二氧化碳當量；

間接排放(類別 2)：499.1903 噸二氧化碳當量；

其他間接排放類別(類別 3~類別 6)將於下一頁面表列。

◆ 報導期間：2022 年 01 月 01 日至 2022 年 12 月 31 日。

◆ 類別 1 和類別 2 以合理保證等級進行查證，類別 3 至類別 6 以有限保證等級進行查證。

◆ 不確定性評估：-7.07%~+7.07% (95%信心水準)。

陳文俊，管理者

首次發行日期：2023 年 7 月 21 日；最新發布日期：2023 年 7 月 21 日

Cooperate with government carbon inventory, we have passed 14064-1:2018

Unit: tons

2022年

Direct emissions
(category 1)

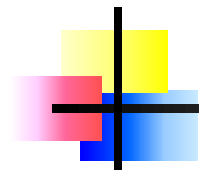
350. 3393

Indirect emissions
(Category 2)

499. 1903

Communication Time





**THANK
YOU**

